

12 January 2021

Serica Energy plc
("Serica" or "the Company")

Block Listing Application

London, 12 January 2021 - Serica Energy plc (AIM: SQZ) announces that an application has been made to the London Stock Exchange for a block listing of securities in respect of 6,337,743 ordinary shares of US\$0.10 each (the "New Ordinary Shares") to be admitted to trading on AIM.

The New Ordinary Shares will be issued from time to time in order to satisfy the grant of awards under the 2017 Long Term Incentive Plan. It is expected that admission will become effective on or around 13 January 2021.

When issued, the New Ordinary Shares will be credited as fully paid and will rank pari passu in all respects with the existing ordinary shares of US\$0.10 each in the capital of the Company ("Ordinary Shares").

Enquiries:

Serica Energy plc

Tony Craven Walker, Executive Chairman
Mitch Flegg, CEO

+44 (0)20 7457 2020

Peel Hunt (Nomad & Joint Broker)

Richard Crichton / David McKeown

+44 (0)20 7418 8900

Jefferies (Joint Broker)

Tony White / Will Soutar

+44 (0)20 7029 8000

Instinctif Partners

Mark Garraway / Sarah Hourahane / Dinara Shikhametova

+44 (0)20 7457 2020

+44 (0)7493 867 435

+44 (0)7580 817 276

serica@instinctif.com